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Weekly Notes for November 25, 2016

Market Week

Monday the Trump rally continued as we opened up once more. All of the predictors and dire predictions that a Trump victory would precipitate a market collapse are looking almost as bad as their assurances that he would lose.
Tuesday the rally continued when the National Association of Realtors reported existing home sales up 2.0% to an annual rate of 5.6 million units and the best level since February 2007. New Mortgage applications increased 5.5% for the week, according to the MBA's Weekly Mortgage Applications Survey. The recent run up of interest rates put home loan rates up to 4.16% and has generated a bit of urgency as people worry that the Fed may be losing control.
Wednesday, the markets got off to a slow start as October new-home sales fell and previous guesses were revised lower. The economy remains choppy as we see nearly every good report offset by a negative one. The Trump Rally persisted because US durable goods orders exploded by 4.8% in October, well above expert guesses of a 1.5% increase. The Fed issued its usual statement of recent months saying that if the data remains strong, it will act but adding if only to preserve its "credibility". The market has already acted for it and the bank is late to the party. Bond yields rose again after a two day hiatus and ended the session plus 16 basis points from the end of 2015. Illinois, well in the lead for the first State to follow Puerto Rico into bankruptcy, has fallen so far behind in paying its vendors that it is also $118 Million in arrears to a consortium of financial institutions which had agreed to front the money for vendor debt. The shortage adds a huge amount of interest to existing bills nearly doubling the original bills. The geniuses in the State house, despite getting behinder and behinder, are spending their expensive time fighting each other and pointing fingers. The State is late on nearly $13.5 Billion on these bills which will soon put it on C.O.D. and the State employees' pension fund is underwater to the tune of $130 Billion or 62.6% of its liabilities. The fit will hit the Shan when the vendors stop supplying goods and services and Illinois will come begging the rest of the country to pony up to pay for the shortages.
Friday was an abbreviated but profitable session as each of the four major averages, DJIA, S&P 500, NASDAQ and Russell 2000 closed at their all-time highs together, the first time that's happened since early 2000. Initial unemployment claims increased 18,000 to a seasonally adjusted 251,000 for the week ended Nov. 19. They remain, on average, less than the benchmark of 300,000 which indicates a healthy labor market but the persistent problem is that part time jobs have accounted for more than double the normal percentage of new jobs and explains this illusory report. QPM Radar™ list of positive ETFs continues to rise, ending the week at 56.83%.

Sources: WSJ, Fox Business; Reuters; MBA; FOMC

The Quacera ETF Index Portfolio Trend Report

The market turmoil of the post election period appears to have calmed and the trend is up. Caution is always our watchword and this week's rare convergence of the four largest indices at new all time highs on the same day reminds us that the last time it occurred was March of 2000 and marked the beginning of the three year dot.com smash.

November 25, 2016	Symbol	Today's Price	QPM Score	Trend	Started	Starting Price	% Change Since Start
Broad Market							
High Yield Equity Dividend	PEY	16.47	A3-3	Positive	14-Nov-16	15.99	3.00%
Total Market Vanguard VIPERs	VTI	114.55	A3-3	Positive	18-Nov-16	112.77	1.58%
Large Cap							
Dow Jones Industrial SPDR	DIA	191.30	A3-3	Positive	11-Nov-16	188.47	1.50%
Dow Jones Ultra Long ProShrs	DDM	78.31	A2-3	Positive	11-Nov-16	75.67	3.49%
Dow Short ProShrs	DOG	19.72	D1-1	Negative	9-Nov-16	20.35	3.10%
Dow Ultra Short ProShrs	DXD	15.21	D2-1	Negative	9-Nov-16	16.20	6.11%
S&P SPDR	SPY	221.52	A3-3	Positive	18-Nov-16	218.50	1.38%
S&PSPDR Ultra Long	SSO	74.13	A3-3	Positive	18-Nov-16	72.17	2.72%
S&P SPDR Short ProShr	SH	37.12	D1-1	Negative	17-Nov-16	37.55	1.15%
S&P SPDR ULtraShort ProShr	SDS	15.57	D2-1	Negative	15-Nov-16	16.07	3.11%
Power Shrs QQQ	QQQ	118.80	D1-1	Negative	23-Nov-16	118.42	-0.32%
Ultra Long QQQ	QLD	86.33	C3-1	Negative	23-Nov-16	85.80	-0.62%
Short QQQ ProSHrs	PSQ	47.40	D1-1	Negative	18-Nov-16	47.99	1.23%
Ultra Short QQQ Pro Shrs	QID	24.03	D2-1	Negative	18-Nov-16	24.67	2.59%

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Mid Cap							
S&P Mid Cap 400 iShrs	MDY	298.69	A3-3	Positive	17-Nov-16	292.36	2.17%
S&P 400 Mid Cap Ultra Long iShrs	MVV	92.06	A2-3	Positive	17-Nov-16	88.16	4.42%
Mid Cap S&P 400 Short Pro Shrs	MYY	13.27	D2-1	Negative	15-Nov-16	13.67	2.93%
Mid Cap S&P400 Ultra Short Pro Shrs	MZZ	26.60	D2-1	Negative	15-Nov-16	28.45	6.50%
Small Cap							
Russell 2000 iShrs	IWM	134.07	A3-3	Positive	15-Nov-16	129.55	3.49%
Russell 2000 Ultra Long ProShrs	UWM	109.68	A1-2	Positive	15-Nov-16	102.38	7.13%
Russell 2000 Short Pro Shrs	RWM	49.57	D2-1	Negative	15-Nov-16	51.35	3.47%
Russell 2000 Ultra Short Pro Shrs	TWM	24.35	D3-2	Negative	11-Nov-16	27.03	9.91%
Growth							
iShr U.S. Core Growth	IUSG	82.30	A3-3	Positive	5-Nov-14	76.76	7.22%
Russell 1000 Growth iShrs	IWF	105.10	D1-1	Negative	7-Oct-16	103.31	-1.73%
Large Cap Growth Schwab	SCHG	55.99	C3-1	Negative	22-Nov-16	55.75	-0.43%
S&P 500 Growth iShrs	IVW	121.77	D1-1	Negative	25-Oct-16	120.60	-0.97%
Russell Mid-Cap Growth iShrs	IWP	98.89	A3-3	Positive	25-Nov-16	98.89	0.00%
Russell 2000 Growth iShrs	IJK	156.44	A3-3	Positive	21-Nov-16	178.49	-12.35%
Vanguard Small Cap Growth	VBK	134.99	A3-3	Positive	25-Nov-16	134.99	0.00%
Value							
iShr U.S. Core Value	IUSV	137.11	A3-3	Positive	13-Apr-15	136.50	0.44%
Russell 1000 Value iShr	IWD	110.06	A3-3	Positive	14-Nov-16	107.89	2.01%
S&P 500 Value iShr	IVE	99.51	A3-3	Positive	11-Nov-16	96.93	2.66%
Russell Mid-Cap Value iShrs	IWS	79.73	A3-3	Positive	18-Nov-16	78.13	2.05%
S&P Mid Cap 400 Value iShrs	IJJ	143.81	A2-3	Positive	11-Nov-16	136.46	5.39%
Russell 2000 Value iShrs	IWN	116.18	A2-2	Positive	11-Nov-16	109.72	5.89%
Vanguard Small Cap Value	VBR	119.30	A2-3	Positive	14-Nov-16	115.27	3.50%
Sector Index							
PHLX Seminconductor Index	SOX	890.97	A2-2	Positive	24-May-16	685.64	29.95%
Direxion Semiconductor 3x Bear	SOXS	11.81	D3-3	Negative	20-May-16	33.53	64.78%
All Signals Average Return							4.70%
Signals Accuracy							84.61%
Positive Signals Average Return							3.53%
Negative Signals Average Return							6.30%
Averages							
Dow Jones Industrial Average	DJIA	19152.14	A3-3	Positive	11-Nov-16	18847.66	1.62%
NASDAQ OTC Composite	NASDAQ	5398.92	A3-3	Positive	18-Nov-16	5321.51	1.45%
Standard & Poor's 500 Composite	SP500	2213.35	A3-3	Positive	18-Nov-16	2181.90	1.44%

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