

| <b>Total Investment Income Tax Exposure by Taxpayer Income Level</b> |      |  |   |
|--|------|--|---|
| <b>Married Jointly<br/>Income Level</b>                              |      | <b>Total C-Corp<br/>Inv Income Tax</b> | <b>Total Ordinary<br/>REIT/BDC Dividend Tax</b> |
| \$10,000   | `--> | 21.00%                                 | 10.00%  |
| \$20,000   | `--> | 21.00%                                 | 12.00%  |
| \$30,000   | `--> | 21.00%                                 | 12.00%  |
| \$40,000   | `--> | 21.00%                                 | 12.00%  |
| \$50,000   | `--> | 21.00%                                 | 12.00%  |
| \$60,000   | `--> | 21.00%                                 | 12.00%  |
| \$70,000   | `--> | 21.00%                                 | 12.00%  |
| \$80,000   | `--> | 32.85%                                 | 22.00%  |
| \$90,000   | `--> | 32.85%                                 | 22.00%  |
| \$100,000  | `--> | 32.85%                                 | 22.00%  |
| \$110,000  | `--> | 32.85%                                 | 22.00%  |
| \$120,000  | `--> | 32.85%                                 | 22.00%  |
| \$130,000  | `--> | 32.85%                                 | 22.00%  |
| \$140,000  | `--> | 32.85%                                 | 22.00%  |
| \$150,000  | `--> | 32.85%                                 | 22.00%  |
| \$160,000  | `--> | 32.85%                                 | 22.00%  |
| \$170,000  | `--> | 32.85%                                 | 24.00%  |
| \$180,000  | `--> | 32.85%                                 | 24.00%  |
| \$190,000  | `--> | 32.85%                                 | 24.00%  |
| \$200,000  | `--> | 32.85%                                 | 24.00%  |
| \$210,000  | `--> | 32.85%                                 | 24.00%  |
| \$220,000  | `--> | 32.85%                                 | 24.00%  |
| \$230,000  | `--> | 32.85%                                 | 24.00%  |
| \$240,000  | `--> | 32.85%                                 | 24.00%  |
| \$250,000  | `--> | 32.85%                                 | 24.00%  |
| \$260,000  | `--> | 32.85%                                 | 24.00%  |
| \$270,000  | `--> | 32.85%                                 | 24.00%  |
| \$280,000  | `--> | 32.85%                                 | 24.00%  |
| \$290,000  | `--> | 32.85%                                 | 24.00%  |
| \$300,000  | `--> | 32.85%                                 | 24.00%  |
| \$310,000  | `--> | 32.85%                                 | 24.00%  |
| \$320,000  | `--> | 32.85%                                 | 32.00%  |
| \$330,000  | `--> | 32.85%                                 | 32.00%  |
| \$340,000  | `--> | 32.85%                                 | 32.00%  |
| \$350,000  | `--> | 32.85%                                 | 32.00%  |
| \$360,000  | `--> | 32.85%                                 | 32.00%  |
| \$370,000  | `--> | 32.85%                                 | 32.00%  |
| \$380,000  | `--> | 32.85%                                 | 32.00%  |
| \$390,000  | `--> | 32.85%                                 | 32.00%  |
| \$400,000  | `--> | 32.85%                                 | 32.00%  |
| \$410,000  | `--> | 32.85%                                 | 35.00%  |
| \$420,000  | `--> | 32.85%                                 | 35.00%  |
| \$430,000  | `--> | 32.85%                                 | 35.00%  |
| \$440,000  | `--> | 32.85%                                 | 35.00%  |
| \$450,000  | `--> | 32.85%                                 | 35.00%  |
| \$460,000  | `--> | 32.85%                                 | 35.00%  |
| \$470,000  | `--> | 32.85%                                 | 35.00%  |
| \$480,000  | `--> | 36.80%                                 | 35.00%  |
| \$490,000  | `--> | 36.80%                                 | 35.00%  |
| \$500,000  | `--> | 36.80%                                 | 35.00%  |
| \$510,000  | `--> | 36.80%                                 | 35.00%  |
| \$600,000  | `--> | 36.80%                                 | 35.00%  |
| Over \$600,000   | `--> | 36.80%                                 | 37.00%  |